eWiSACWIS: System Changes for Release 2.2 – Part 2

Welcome

- Webcast attendees:
  - Click **Ask!** button above video screen to send in questions or comments.
  - There will be a delay between the time you send the question and when we receive it. (up to 2 minutes)
  - The video and presentation will be available online at: http://media1.wi.gov

Agenda Part 2

- **Foster Care Rate Setting**
- **Eligibility Topic**
- **Person Merge (duplicate person)**
- **Common Application**

Foster Care Rate Setting

- Changes to the Foster Care Rate Setting module.

- Changes to the Calc Ongoing batch payment generation.

- Uniform Foster Care Rate update

- Financial Provider Work

- Eligibility outliner change for State sign off

Foster Care Rate Setting

- Changes originate from comments received over the past several years of eWiSACWIS usage.
  - Workers requested that the rate settings take effect when indicated.
  - Fiscal staff requested that payments be based on the rate setting's amounts <u>and</u> dates.
- The solution has been implemented as of Release 2.2.
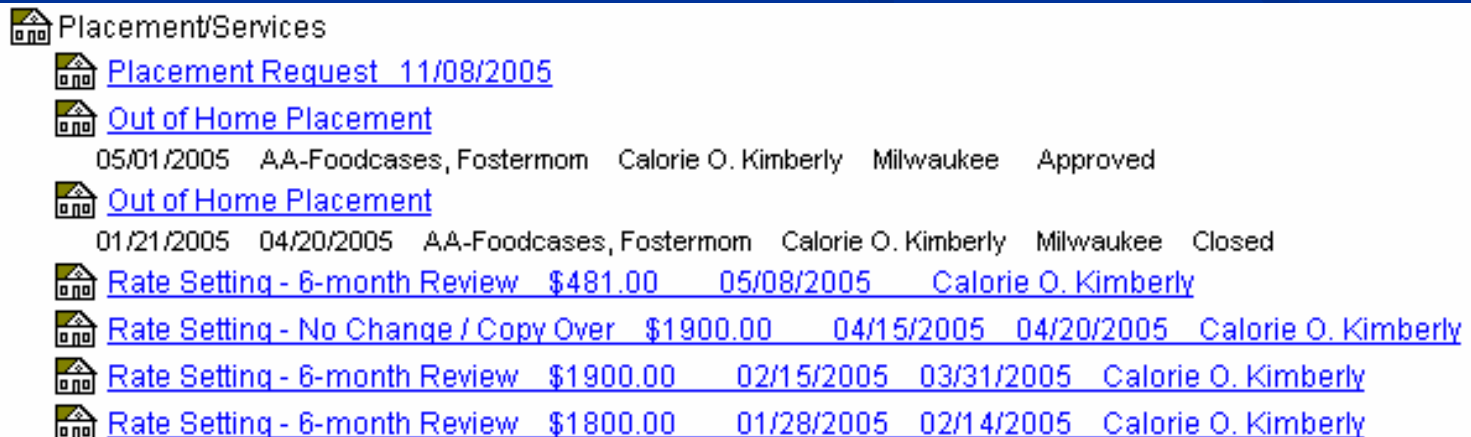
Previous Issues

- Foster Care Rate Settings had an effective date that was for informational purposes only.

- Rate setting rates were 'in effect' for the whole month, regardless of the effective date.

- Multiple rate settings could be done for a month, but only the most recent affected payments.

- Workers had to do a new rate setting review, even if nothing had changed in the child's situation.

- Could not easily discern which rate setting was current.

Enhancements Made

- Desktop outliner display shows more information.
  - Rate Setting type, Total Amount, Effective Date, End Date
- Rate Setting Dates are critically important.
  - Rate Setting Effective Date
    - Will drive payment generation logic.
  - Rate Setting End date (new field)
    - "Shuts off" payment for exceptional and supplemental.
    - Automatically ended when various things occur.
- Rate Settings are more tightly controlled.
  - Only one open rate setting at any given time; no overlap.
  - Automatically ends with placements.
- Rate Setting Copyover.
  - Any past approved rate setting for same child and provider.

Desktop Outliner

- Added the total dollar amount.

- Removed the approval date and added the end date.

- Updated the sort order so they are in reverse chronological order (most recent first).

Placement/Services
- Placement Request 11/08/2005
- Out of Home Placement
  05/01/2005   AA-Foodcases, Fostermom   Calorie O. Kimberly   Milwaukee   Approved
- Out of Home Placement
  01/21/2005   04/20/2005   AA-Foodcases, Fostermom   Calorie O. Kimberly   Milwaukee   Closed
- Rate Setting - 6-month Review $481.00   05/08/2005   Calorie O. Kimberly
- Rate Setting - No Change / Copy Over $1900.00   04/15/2005   04/20/2005   Calorie O. Kimberly
- Rate Setting - 6-month Review $1900.00   02/15/2005   03/31/2005   Calorie O. Kimberly
- Rate Setting - 6-month Review $1800.00   01/28/2005   02/14/2005   Calorie O. Kimberly

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Participant Information

Child:	Veggie, Victor W.	Rate Setting Type:		Rate Appeal Date:	00/00/0000
Case Name:	Veggie, Nancy U.	Effective Date:	01/01/2006	Reevaluation Request Date:	00/00/0000
Provider Name:	Veld, Sally	End Date:	06/01/2006		

Emotional Points   Behavioral Points   Physical Points   **Results**

Supplemental Payment Summary of Points

	Points
Emotional:	
Behavioral:	
Physical:	
Total Points:	

Recommended UFCR Rate

Contracted Maintenance	$0.00
Supplemental	
Total:	$0.00

Calculate

Rate Setting End Date (new field)
• Not a required field. However, it can be filled in to make a rate setting 'temporary'. The payments for exceptional and supplemental will automatically expire after the entered end date.

Exceptional Payment Justification

Document here or refer to attached documentation which justifies an exceptions payment under HFS 56.09 (4)(a) "will enable the child to be placed in a foster home instead of being placed in an institution, nursing home or hospital," or HFS 56.09 (4)(b) "will enable the child to be placed from an institution, nursing home or school."

Options: [   ] ▼ Go

Save   Close

Foster Care Rate Setting - Microsoft Internet Explorer provided by DHFS – State of Wisconsin

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Participant Information

Child: Veggie, Victor W.
Case Name: Veggie, Nancy U.
Provider Name: Veld, Sally

Rate Setting Type: 30 Day Rate Setting
Effective Date: 01/01/2006
End Date:

Rate Appeal Date: 00/00/0000
Reevaluation Request Date: 00/00/0000

Emotional Points | Behavioral Points | Physical Points | **Results**

Supplemental Payment Summary of Points

	Points	Amount
Emotional:	4	$36.00
Behavioral:	4	$36.00
Physical:	4	$36.00
Total Points:	12	

Recommended UFCR Rate

Contracted Maintainence Amount:	$1,800.00
Basic:	$329.00
Exceptional:	$1,363.00
Supplemental:	$108.00
Total:	$1,800.00

Calculate

Exceptional Payment Justification

Document here or refer to attached documentation which justifies an exceptions payment under HFS 56.09 (4)(a) "will enable the child to be placed in a foster home instead of being placed in an institution, nursing home or hospital," or HFS 56.09 (4)(b) "will enable the child to be placed from an institution, nursing home or school."

Options drop down (new values)
• After final approval, two new Options become available:
   • Copy Rate Setting
   • End Rate Setting

Options:

Save   Close

Actions
Approval
Copy Rate Setting
End Rate Setting

Text
Foster Care Rate Setting

Done   Local intranet

Copy Rate Setting

- Must be for same provider as child's <u>current and open</u> placement.
- A new effective date is required. The effective date can be ***up to*** 30 days in the future, but must be in the current calendar year.
- No other modifications can be entered.
  - Exceptional amount cannot be changed
  - Supplemental points / amounts cannot be changed
  - Narrative copies over and cannot be changed

Copy Rate Setting

Foster Care Rate Setting - Microsoft Internet Explorer provided by DHFS - State of Wisconsin

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Print   Spell Check   Help

Participant Information

Child:	Calorie, Kimberly O.	Rate Setting Type:	No Change / Copy Over	Rate Appeal Date: 00/00/0000
Case Name:	AA-Calorie, Ida A.	Effective Date:	00/00/0000	Reevaluation Request Date: 00/00/0000
Provider Name:	AA-Foodcases, Fostermom	End Date:	00/00/0000	

Emotional Points   **Behavioral Points**   **Physical Points**   **Results**

Emotional Points Summary

Points: 4   Amount: $36.00   Calculate

Minimal

Yes No
Yes No
Yes No
Yes No
Yes No
Yes No
Yes No
Yes No
Yes No

Save   Close

New Rate Setting Type: No Change / Copy Over
• Not user selectable. Fills in automatically when the Copy Rate Setting Option is selected.
Rate Setting Effective Date is required
• Can be future dated up to 30 days in advance, but must be in the same calendar year.
• Cannot overlap with any other rate setting.
• All other fields, radio buttons and narrative text boxes are view only and disabled and are copied from the originating rate setting.

Done   Local intranet

Foster Care Rate Setting - Microsoft Internet Explorer provided by DHFS - State of Wisconsin

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Participant Information

Child: Veggie, Victor W.
Case Name: Veggie, Nancy U.
Provider Name: Veld, Sally

Rate Setting Type: 30 Day Rate Setting
Effective Date: 01/01/2006
End Date:

Rate Appeal Date: 00/00/0000
Reevaluation Request Date: 00/00/0000

Emotional Points | Behavioral Points | Physical Points | **Results**

Supplemental Payment Summary of Points

	Points	Amount
Emotional:	4	$36.00
Behavioral:	4	$36.00
Physical:	4	$36.00
Total Points:	12	

Recommended UFCR Rate

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Exceptional Payment Justification

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Options drop down (new values)
• After final approval, two new Options become available:
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  • End Rate Setting

Options:

Save | Close

Actions
Approval
Copy Rate Setting
End Rate Setting

Text
Foster Care Rate Setting

Done | Local intranet

Rate Setting Ending Page

End Rate Setting

- Used to manually end or adjust the ending of a rate setting.
  - Document the end date and the ending reason (similar to placement ending).
- Rate settings are also ended automatically via various batch processes, ending the child's corresponding placement, and using the Copy Rate Setting option.
- A supervisor with Rate Setting approval security (level 3) can override a rate setting ending reason **and** the end date.
  - Some end reasons do not allow override: Placement Ended, Made in Error, UFCR Change, Birthday Batch, Conversion

Automatic Rate Setting Endings

Back-dated placement ending

This will automatically end the Rate Setting(s) for this child's placement retroactively and any prior financial disbursements may create overpayments. Do you want to continue?

Yes   No

Rate Setting end date set to the same date as the placement end date.

Placement ended in Error

The placement end date will be set to the placement begin date. Rate settings subsequent to the placement end date, if any, will be automatically ended for the reason of Made in Error. Do you want to continue?

Yes   No

Rate Setting end date set to the effective date with reason "Made in Error".

Copy Rate Setting option

This will end the current Foster Care Rate Setting and create a new, identical rate setting record which cannot be adjusted. Do you wish to continue?

Yes   No

Rate Setting end date set to the new effective date minus one day.

Payment Generation

- Payments based on rate setting dates:
  - Supplemental and/or exceptional payments will begin as of the rate setting effective date.
    - These will be retroactive to the rate setting effective date.
    - There should no longer be a need for one-time payments for past period rate settings.
    - These retro supplemental / exceptional payments should appear with the very next financial cycle.
  - Supplemental and/or exceptional payments will end as of the End Date (as applicable).
    - Example: A temporary 10-day rate setting can 'auto expire.'
    - Back dated rate setting endings will result in retroactive overpayments.

Payment Generation

- When a rate setting is effective for a partial month payments will be prorated across the board.
  - Basic will be calculated based on the prorating formula (even if it is a full month placement).
- Rate settings effective for an entire month will pay the full month amount.
  - Full month basic, supplemental, exceptional (and admin).
- Rate settings can be ended / expired mid-month and the system will generate a partial month's payment for supplemental and exceptional.

Payment Generation

- Example:
  - Placement begins on 1/3/2006 at a 0-4 receiving home rate.
  - Receiving Home Rate Setting is effective on 1/3/2006 and ends on 1/6/2006 for $1092 ($317 + $25/day).
  - Foster Care Rate Setting is effective on 1/25/2006 for $650 ($317 basic, $216 Supp, $117 exceptional).
    - Payment will be calculated as follows:
    - 1/3/2006 – 1/6/2006: $143.61 (4 days @ $1092 /month)
    - 1/7/2006 – 1/24/2006: $187.60 (18 days @ $317 /month)
    - 1/25/2006 – 1/31/2006: $149.59 (7 days @ $650 /month)
  - Total Payment for January: $480.80
  - If placement and/or rate setting are unchanged, the full month payment for February will be $650.

Uniform Foster Care Rate Update

- The State will update the UFCR basic rates effective January 1st, 2006.

- A new batch process has been created which will transition counties' placements and rate settings to the new basic rate:

    UFCR Transition batch

UFCR Transition Batch

- If a child has/had an open placement with a foster care rate setting in effect as of 1/1/2006:
    - The existing rate setting will be ended on 12/31/2005.
    - A new, fully approved rate setting will be created with the new basic rate.
        - IF the existing rate setting had an exceptional amount AND a contracted rate amount, the batch will adjust the exceptional amount down by the amount the basic increased. This will keep the contracted total amount the same.
        - If the existing rate setting did not have a contracted amount entered, the new rate setting total amount will increase by the change of basic.
    - Supplemental answers/points/amounts will copy over.
    - Workers will be able to launch the Foster Care Rate Setting template in order to print and send out a new letter.

Provider Work

- Create > Provider Work will be allowed for Inactivated providers (including those closed as part of duplicate provider cleanup) for the following financial items:
  - Manual Checks
  - Payment Request
  - Overpayment Adjustment

Eligibility Sign Off Indicator

- Eligibility outliner change for State sign off.
  - When a Maximus / eligibility worker refers the Title IV-E determination for State approval the desktop outliner, search pages, and closed cases eligibility search page will display an indicator.

Person Merge

- The purpose of this enhancement is to ensure more streamlined person merge process, and users initiate the process proactively.

- System will identify potential duplicate persons through daily batch process and notify users.

- Users can merge multiple people into one person.

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Case Work | Provider Work | Search | Refresh | Print | Help | Logout

Create   Maintain   Utilities   Adoption Search   Help

AFCARS

Approval Management

Change Archival Group

CIA Confirmation Report

Delete Person

Person Merge

Person Merge Delete

Placement Correction

Program Assignment

Search

Tickler Management

View Message Log

Child Welfare   aukee-Admin 1903 Ranch Dip Road , Delafield, WI 53018

🔒 Abby, CopyEv   ions
Pre-Adoptive Cl   lin Milwaukee-Admin

📁 Abby, Copyov
Pre-Adoptive Cl   lin Milwaukee-Admin

📁 Abby, John (lin Milwaukee-Admin 111 Penntown Rd , Baraboo, WI 53913
Pre-Adoptive Cl

📁 Abby, Johnni   Case   Actions
Family Support   lwaukee-Admin 111 Penntown Rd , Apt.#fdgd. , Baraboo, WI 53913

🔒 Abby, Johnny
ICPC   08/01/20   dmin 111 Penntown Rd , Baraboo, WI 53913

📁 Abby, Jon (9
CPS Family 05   ervisor)   Milwaukee-Admin 111 Penntown Rd , Baraboo, WI 53913

📁 Abby, Jr., Am
Pre-Adoptive Cl   lin Milwaukee-Admin

📁 AbbyTEST, A
CPS Family 05/17/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin 111 Penntown Rd , Baraboo, WI 53913

📁 Adopted, Amy (9221129)   Actions
Adoptive Home 07/27/2004   Cake M. Caitlin Milwaukee-Admin

📁 Adopted, Ron (9221131)   Actions
Adoptive Home 07/27/2004   Cake M. Caitlin Milwaukee-Admin , Algoma, WI 54201

🔒 Aiden, Fred (9220001)   Actions
Courtesy Interview 12/10/2001   Cake M. Caitlin (Supervisor)   Milwaukee-Admin 1 Anil Road , Madison, WI 53703

📁 Akoya, Mother (9221726)   Actions
CPS Family 12/13/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Region 1   10011 Rainforest Drive , Madison, WI 53701

📁 Akoya, Mother (9221434)   Actions
CPS-Other 08/02/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin   C/O: , ,

🔒 Allen, Clara (9221331)   Actions
CPS Family 05/17/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin 1212 Northandsouth Ave , Dairyland, WI 54830

📁 Allen, Sarah (9220000)   Actions
CPS Family 12/10/2001   Fox, Frank Milwaukee-Admin 11 Southern Way , Madison, WI 53702   FSL: Low

📁 Allen, Sarah (9221213)   Actions
CPS Family 09/22/2004   Cake M. Caitlin (Supervisor)   Milwaukee-Admin 11 Southern Way , Madison, WI 53702

🔒 Alley, Mcb (9221418)   Actions
Family Support 06/30/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin

📁 Alley, Mcb (9221419)   Actions
CPS-Other 06/30/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin   C/O: , ,

📁 Altman, Simon (9220003)   Actions
CPS Family 12/10/2001 Cake M. Caitlin (Supervisor)   Milwaukee-Admin 22 Marion Ave , Madison, WI 53705

Internet

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Print 🖨   Spell Check 🔤   Help ❓

Keep Person

Person ID: SSN:
Name: Search   Gender:
Address: DOB:
City   State: Zip:
Country:

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	

Save   Close

Done   🔒 🌐 Internet

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Errors ⚠ Print 🖨 Spell Check ✓ Help ?

Search Criteria

Last Name: [   ]   First Name: [   ]   Person ID: [750089]

SSN: [   ]   DOB: [00/00/0000]   Gender: [▼]

Street: [   ] [   ]   City: [▼] [   ]   ZIP Code: [   ]

☐ Incl. AKA   Search Precision: [——————◇——————]   Sort By: [Alpha ▼]   **Search**

Low   Med   High

Record 1 to 1 of 1

Persons Returned

◉ 🧍 Doe, John (750089)   Male   02/22/1960

Create   **Continue**   **Close**

Potential Duplicate Person -- Web Page Dialog

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Print 🖨   Spell Check ✔   Help ❓

Keep Person

Person ID:	750089		SSN:	123-45-6789
Name:	John Doe Search		Gender:	Male
Address:			DOB:	02/22/1960
City			State:	Zip:
Country:				

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	
☐	April Ash	20839	01/01/2005	Exact match on SSN	Keep
☐	Girl Miatest	9221506	05/17/2001	Exact match on SSN	Keep
☐	Child Pepper	9221536	05/17/2001	Exact match on SSN	Keep
☐	Maddie M. Mooretest	9221584	01/28/2000	Exact match on SSN	Keep
☐	Joey Tprmerge	9221875	06/15/1998	Exact match on SSN	Keep
☐	Boy Triggertest	9222055	07/23/2000	Exact match on SSN	Keep
☐	All Allen	9222307	02/02/2004	Exact match on SSN	Keep
☐	Jon Doe	9223086	02/22/1960	Exact match on date of birth, last name and sounds like match on first name.	Keep
☐	John Doe	9223087	02/24/1960	Exact match on last name, first name and partial match on date of birth.	Keep
☐	Doe John	9223088	04/22/1960	Exact match on last name to another persons first	Keep

Manual Search

Save   Close

https://appsut4.dhfs.state.wi.us/ewisacwis/common/ModalFrame.jsp   🌐 Internet

Matching Criteria

- Exact match on SSN.

- Exact match on DOB and last name, and the sounds like match on first name.

- Exact match on last name and first name, and exact match on any two of the three numbers of the birthday, month, day, and year. The unmatched numbers of the birthday must be within +/- 3 for the day, month, or year.

- Exact match on one last name to another person's first name and first name to another person's last name. Plus exact match on any two of the three numbers of the birthday, month, day, and year. The unmatched numbers of the birthday must be within +/- 3 for the day, month, or year.

Matching Criteria

- Exact match on one last name to another person's first name and first name to another person's last name.

- Exact match on one last name to another person's last name and first name to another person's first name.

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Print Spell Check Help

Keep Person

Person ID:	750089	SSN:	123-45-6789
Name:	John Doe Search	Gender:	Male
Address:		DOB:	02/22/1960
City		State:	Zip:
Country:			

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	
☐	April Ash	20839	01/01/2005	Exact match on SSN	Keep
☐	Girl Miatest	9221506	05/17/2001	Exact match on SSN	Keep
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☐	Jon Doe	9223086	02/22/1960	Exact match on date of birth, last name and sounds like match on first name.	Keep
☐	John Doe	9223087	02/24/1960	Exact match on last name, first name and partial match on date of birth.	Keep
☐	Doe John	9223088	04/22/1960	Exact match on last name to another persons first	Keep

Manual Search

Save   Close

Potential Duplicate Person -- Web Page Dialog

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Print 🖨 Spell Check ✓ Help ❓

Keep Person

Person ID:	20839	SSN:	123-45-6789	
Name:	April Ash Search	Gender:	Female	
Address:	1245 River Road	DOB:	01/01/2005	
City	Madison	State:	WI	Zip: 53701
Country:				

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	
☐	John Doe	750089	02/22/1960	Exact match on SSN	Keep
☐	Girl Miatest	9221506	05/17/2001	Exact match on SSN	Keep
☐	Child Pepper	9221536	05/17/2001	Exact match on SSN	Keep
☐	Maddie M. Mooretest	9221584	01/28/2000	Exact match on SSN	Keep
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☐	Boy Triggertest	9222055	07/23/2000	Exact match on SSN	Keep
☐	All Allen	9222307	02/02/2004	Exact match on SSN	Keep

Manual Search

Save   Close

https://appsut4.dhfs.state.wi.us/ewisacwis/common/ModalFrame.jsp   🌐 Internet

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Print 🖨 Spell Check ⓐᵇᶜ Help ❓

Keep Person

Person ID:	750089		SSN:	123-45-6789
Name:	John Doe Search		Gender:	Male
Address:			DOB:	02/22/1960
City			State:	Zip:
Country:				

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☐	Child Pepper	9221536	05/17/2001	Exact match on SSN	Keep
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☑	All Allen	9222307	02/02/2004	Exact match on SSN	Keep
☑	Jon Doe	9223086	02/22/1960	Exact match on date of birth, last name and sounds like match on first name.	Keep
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☐	Doe John	9223088	04/22/1960	Exact match on last name to another persons first...	Keep

Manual Search

Save   Close

eWiSACWIS

Print 🖨 Spell Check ✔ Help ❓

Keep Person

Person ID:	750089		SSN:	123-45-6789
Name:	John Doe Search		Gender:	Male
Address:			DOB:	02/22/1960
City			State:	Zip:
Country:				

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	
☑	April Ash	20839	01/01/2005	Exact match on SSN	Keep
☐	Girl Miatest	9221506	05/17/2001	Exact match on SSN	Keep
☐	Child Pepper	9221536	05/17/2001	Exact match on SSN	Keep
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☑	All Allen	9222307	02/02/2004	Exact match on SSN	Keep
☑	Jon Doe	9223086	02/22/1960	Exact match on date of birth, last name and sounds like match on first name.	Keep
☑	John Doe	9223087	02/24/1960	Exact match on last name, first name and partial match on date of birth.	Keep
☐	Doe John	9223088	04/22/1960	Exact match on last name to another persons first	Keep

Manual Search

Save   Close

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Errors ⚠ Print 🖨 Spell Check ✓ Help ?

Search Criteria

Last Name: Smith   First Name: John   Person ID:

SSN: DOB: 00/00/0000   Gender:

Street: City: ZIP Code:

☐ Incl. AKA   Search Precision: |————————⛊————————| Sort By: Alpha   **Search**

Low   Med   High

Record 1 to 3 of 3

Persons Returned

◉ 👤 Smith, John M (9222328)

○ 👤 Smith, John (9222327)

○ 👤 Smith, John (20902)   33333 West Wilson St., Madison

Create   **Continue**   **Close**

eWiSACWIS

Print   Spell Check   Help

Keep Person

Person ID:	750089	SSN:	123-45-6789
Name:	John Doe Search	Gender:	
Address:		DOB:	02/22/1960
City		State:	Zip:
Country:			

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	
☑	John M Smith	9222328			Keep

Manual Search

Save   Close

eWiSACWIS

Print Spell Check Help   Help Logout

eWiSACWIS -- Web Page Dialog

Are you sure you want to merge these people?

Yes   No   Cancel
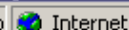
https://appsut4.dhfs.state.wi.us/ewisacwis/common/Mo   Internet

Allen, Sarah (9221213)   Actions
CPS Family   09/22/2004   Cake M. Caitlin (Supervisor)   Milwaukee-Admin   11 Southern Way , Madison, WI 53702

Alley, Mcb (9221418)   Actions
Family Support   06/30/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin

Alley, Mcb (9221419)   Actions
CPS-Other   06/30/2005   Cake M. Caitlin (Supervisor)   Milwaukee-Admin   C/O: , ,

Altman, Simon (9220003)   Actions
CPS Family   12/10/2004   Cake M. Caitlin (Supervisor)   Milwaukee-Admin   22 Marion Ave , Madison, WI 53705

Internet

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Print 🖨   Spell Check ✓   Help ❓

Case

Last/Provider: Allen   Number: 9220000   Status: Open

First: Sarah   Initial: [ ]   Open Date: 12/10/2001

Participants	Address	Collaterals	Closing History

Basic

Case Type: CPS Family   Description: Married Couple   ☐ Restricted Case

County: Milwaukee   Site/Region: Milwaukee-Admin   W-2 Region: [ ]

Number of Household Members: [ ]   CARES Case Number: [ ]   County Case Number: [ ]

Participants

Name	Hshld	Status	DOB	Gender	Relationship	Legal	Prg		
Birthday, One	N	(TPR)	07/20/1992	Female	Biological Child	None	N		
Birthday, Three	N	(TPR)	07/05/1992	Female	Biological Child	None	N		
Birthday, Two	N	(TPR)	07/20/1992	Female	Biological Child	None	N		
❓ Doe, John	U	Active	02/22/1960	Male	First Cousin	None	N	DeActivate	Remove

Insert

Options: [ ] Go

Save   Close

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Potential duplicate person. Click to merge.

Insert

Options: Go   Save   Close

Done   Internet

Potential Duplicate Person -- Web Page Dialog

Keep Person

Person ID:	750089		SSN:	123-45-6789
Name:	John Doe	Search	Gender:	Male
Address:			DOB:	02/22/1960
City			State:	Zip:
Country:				

Potential Removal Person(s)

Remove	Name	Person ID	Date Created	Match Criteria	
☐	April Ash	20839	01/01/2005	Exact match on SSN	Keep
☐	Girl Miatest	9221506	05/17/2001	Exact match on SSN	Keep
☐	Child Pepper	9221536	05/17/2001	Exact match on SSN	Keep
☐	Maddie M. Mooretest	9221584	01/28/2000	Exact match on SSN	Keep
☐	Joey Tprmerge	9221875	06/15/1998	Exact match on SSN	Keep
☐	Boy Triggertest	9222055	07/23/2000	Exact match on SSN	Keep
☐	All Allen	9222307	02/02/2004	Exact match on SSN	Keep
☐	Jon Doe	9223086	02/22/1960	Exact match on date of birth, last name and sounds like match on first name.	Keep
☐	John Doe	9223087	02/24/1960	Exact match on last name, first name and partial match on date of birth.	Keep
☐	Doe John	9223088	04/22/1960	Exact match on last name to another persons first	Keep

Manual Search

Save   Close

Merge Validation Rules

- Workers, adoptive children cannot be merged.

- Person is already part of either a person merge or a person delete cannot be merged.

- Person with pending initial assessment or open placement cannot be merged.

- Persons with overlapping placements cannot be merged.

- Person with unknown as first or last name cannot be merged.

Copy Over Functionality

- Applicability
    - This new Copy-Over functionality will apply to three Templates:
        - Screening for Child's Status as Indian
        - Child's Biological Family History
        - Family Interaction Plan
- Purpose
    - The purpose of the new Copy-Over functionality is to allow workers the ability to copy-over from an existing form or plan to another.

Forms Selection Window

Forms Selection - Microsoft Internet Explorer provided by DHFS - State of Wisconsin

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Case

| Case ID: | 9221449 | Case Name: | Jane AA-Fruit |

Forms Information

Forms	Childs Name	Date Created	
Screening for Child's Status as Indian	Fruit, Frances, R.	12/29/2005	Copy

Create   Close

Done   Local intranet

Forms Window

- Here the user will launch the actual template that was selected from the Forms Selection window

New Case Notes for Family Interaction Plan

- Category:
  - Family Interaction Plan
- Type:
  - Initial Family Interaction Plan
  - Supervised Interaction
  - Unsupervised Interaction
  - Agency Unable to Provide Family Interaction
  - Policy Exceptions for Family Interaction Plan

New Case Notes for Family Interaction Plan (cntd)

- If the user selects either Supervised Interaction or Unsupervised Interaction from 'Type', then the following Face-to-Face-Contact Type will be filtered out and populated

- Face to Face Contact Type:
  - Family Interaction
  - Sibling Interaction

New Case Notes for Family Interaction Plan (cntd)

AFCARS Ticklers hyperlink

- The AFCARS ticklers will be displayed on the desktop as a hyperlink. Upon clicking the hyperlink the AFCARS Exception page will be opened, displaying the errors for the child which can then be corrected.

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Case Work | Provider Work | Search | Refresh | Print | Help | Logout

Maintain   Utilities   Adoption Search   Help

M. Cake's Desktop

Restricted ☐ Participant View

ers

ltman, Simon (9220003) 03/31/2002

ays, Wilma (9221086) 07/01/2004

Whitaker, Bart (20236) 07/07/2004

omemaker, Suzy (9221012) 07/12/2004

rown, Sam (9220004) 07/13/2004

ays, Millie (9221584) 07/15/2004

bby, Johnny (20273) 07/18/2004

psonea, Gerri J. (9221114) 07/22/2004

rown, Linda (20280) 07/24/2004

isher, Vicky (20251) 07/24/2004

reen, Gary (20264) 07/24/2004

ensen, Judy (9221021) 07/24/2004

ia, Mama (9221013) 07/24/2004

Responsible Worker: Clark, Supervisor   Placement   AFCARS Exceptions(9221073)   07/24/2004 -- Due 528 days ago

Responsible Worker: Clark, Supervisor   Intakes/Referrals   Assessment Due   12/10/2004 -- Due 389 days ago

ontana, Jane (20282) 07/24/2004

elson, Nancy (20246) 07/24/2004

oberts, Rebecca (20284) 07/24/2004

ampras, Sally (20258) 07/24/2004

ass, Cynthia (20247) 07/24/2004

ummers, Samantha (20285) 07/24/2004

onda, Anna (9221132) 08/06/2004

Trusted sites

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Child Information

Child's Last Name:	Mia	Child's First Name:	Charly	Search
4 - Child's Person ID:	9221073	Current Case Name:	Mia, Mama	Current Case ID:	9221013

AFCARS Information I	AFCARS Information II	AFCARS Administrative Information	Adoption AFCARS - Primary	Adoption AFCARS - Admin

Demographics

6 - Child's DOB: 06/30/1988

7 - Gender: Male

8a-f - Race: White

8a-f - Race: Native Hawaiian/Other Pacific Islander

8a-f - Race:

9 - Hispanic/Latino: Undetermined

10 - Child has a clinically diagnosed disability:

☐ 11 - Mental Retardation

☐ 12 - Visually/Hearing impaired

☐ 13 - Physically Disabled

☐ 14 - Emotionally Disturbed

☐ 15 - Other Medically Diagnosed Conditions Requiring Special Care

Placement Overview Information

18 - First Removal from Home (Episode): 02/01/2000

21 - Latest Removal from Home 00/00/0000

41 - Current/Most Placement Setting: Inactive value: Fstr Fam Hm (Non-Rel)/Ct-Ord (.

Exception Messages

AFCARS Foster Care Exceptions

Element # 10 -   (AFCARS I) Correct on window.

Element # 21 -   (AFCARS I) INFO ONLY: This error cannot be corrected for this placement but will not prevent case closure.

Print Exceptions

Print Record   **Save**   **Close**

Done   Local intranet

AFCARS related changes

- The system will now prevent De-Activation for Reason of TPR if there is an AFCARS tickler associated with the case.

- Within placement correction history window, when there are invalid gaps in out of home placements, an error will now be thrown along with the particular placements where the gap was found and the length of the gap.

Home Inquiry

- Modified the Home Provider creation process so that the Caretaker Structure corresponds to the number of parents identified. If only Parent 1 is listed, workers will not be able to select Married (or Unmarried) Couple', or 'Legally Separated'. If Parent 1 and Parent 2 are identified, workers will not be able to select 'Single Male' or 'Single Female.' These changes were made to address AFCARS requirements.

Private Provider Functionality

- The HQ Field on the private provider page has been renamed CPA (Child Placement Agency) and the Provider ID associated with the CPA parent agency is displayed.

Additional Licensing Actions

- Applicability
  - The new reference values added when the license's status is "Revoked" :
    - Met re-application req. of 56.04(3)
    - Not met re-application req. of 56.04(3)
    - Made in Error value is still available.

- Purpose
  - Per statute 56.04(3) a provider (even after revocation) can obtain a license within a two year period of time if they meet certain requirements. As a result two new choices/reference values are available for selection only after an additional licensing action of Revoke has been recorded.

Template Enhancement

- Permanency Plan Review Template - new checkboxes for Unknown were added to both the mother and father's marital status section. The checkboxes are system-checked and prefill from the child's Kinship/AFCARS tab. A user-entered bookmark has also been added to Section X.

Template Enhancement

- The Permanency Plan Template displays all address information.

- The Service Categories are displayed for question 13 on the Permanency Plan Template.

- The Permanency Plan TPR Filed date is populated based on the date filed from the Legal Status page.

Template Enhancement

- A Family Interaction Plan template replaces the Visiting Plan. The copy over feature is available on this template.

- Screening for Child's Status as Indian - A new version of this template has been added to the system. This template also now has copy over functionality. The existing templates prior to this release will not be available for copy over as the version is changed and the existing ones can be accessed from the outliner.

Template Enhancement

- The formatting of the Juvenile Justice Case Plan template was modified so that when more than three lines of text is entered into the first Specific Goal field on page 1 the template will not insert empty rows in the middle of the plan on page 2.

Template Enhancement

- The revision date of the Notice of FH Revocation CFS-2237 was changed to 11/2005. The text of the template was changed to read "fifteen (15) days".

Court Report for Extension of the Dispositional Order (Green County)

- Modifications were made to the Green County version of the Court Report for Extension of the Dispositional Order.

- This change will impact Green Co, Crawford Co, Taylor Co, Marathon Co, Waupaca Co and Trempealeau Co.

- Templates created before Release 2.2 will not be available for copy-over.

Template Enhancement

The Dispositional Order Revision Request template was modified as follows:

- Date Original Order and Date Order Expires fields are user entered.

- The role of "Guardian" has been removed from the drop down on the Legal Document page.

- The guardian information now prefills from the child's person management page. If child's person management record is associated with two guardians there is an "and" displayed between the names.

Template Enhancement

Request for Emergency Detention or Pick Up Order template displays:

- The names of child, mother and father in accordance with the formatting label (Last, First, MI.)

- A complete placement history for the child, including the placements with private providers.

- The child's primary address record.

- The CPS Referral history, including the dates and IDs of the referrals.

Questions?

- If you are viewing the webcast at a later time please send any feedback or questions to: helpdesk@wi.gov

Thanks for attending!